

DRID: \_\_\_\_\_  
PRID: \_\_\_\_\_

**1. PATIENT INFORMATION**

- a. Date of visit \_\_\_\_/\_\_\_\_/2011      b. Sex  Female  Male      c. Age \_\_\_\_\_  
Day/Month
- d. Ethnicity  Hispanic or Latino     Not Hispanic or Latino
- f. Race  White     Black or African American     Asian     Native Hawaiian or other Pacific Islander  
 American Indian or Alaska Native
- g. Expected source(s) of payment for this visit – *Mark(X) all that apply.*  
 Private Insurance     Medicare     Medicaid     Worker’s Comp.     Self-pay  
 No charge/charity     Other     Unknown
- h. Tobacco Use  Currently use     Do not currently use     Unknown

**2. INJURY/POISONING/ADVERSE EFFECT (Is this visit related to any of the following?)**

- Adverse effect of medical/surgical care or adverse effect of medicinal drug     Other \_\_\_\_\_

**3. REASON FOR VISIT – Patient’s complaint(s), symptom(s), other reason(s) for visit**

- (1) Most Important: \_\_\_\_\_
- (2) Other: \_\_\_\_\_
- (3) Other: \_\_\_\_\_

**4. CONTINUITY OF CARE**

- a. Was patient referred for this visit?      b. Has the patient been seen in your practice before?  
 Yes     No     Unknown       Yes, established patient-how many visits in last 12 months?  
(Exclude this visit) \_\_\_\_\_  
 No, new patient.
- c. Major reason for this visit:  New problem (< 3 mos. Onset)     Chronic problem, routine  
 Chronic problem, flare-up     Pre/Post surgery     Preventive care (e.g., routine prenatal, well-baby screening, Insurance, general exams)

**5. PROVIDER’S DIAGNOSIS FOR THIS VISIT**

- a. As specifically as possible, list diagnoses related to this visit including chronic conditions.  
(1) Primary Dx: \_\_\_\_\_  
(2) Other: \_\_\_\_\_

**b. Regardless of the diagnoses written in 5a, does the patient now have – Mark (X) all that apply.**

<input type="checkbox"/> Arthritis	<input type="checkbox"/> Asthma	<input type="checkbox"/> Cerebrovascular	<input type="checkbox"/> Chronic renal failure	<input type="checkbox"/> Congestive heart failure
<input type="checkbox"/> COPD	<input type="checkbox"/> Depression	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Hyperlipidemia	<input type="checkbox"/> Hypertension
<input type="checkbox"/> Ischemic heart disease	<input type="checkbox"/> Obesity	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> None of the above	

**6. VITALS & DIAGNOSTIC SERVICES**

- a. Height \_\_\_\_ ft \_\_\_\_ in.    b. Weight \_\_\_\_ lbs    c. BMI \_\_\_\_\_    d. Blood Pressure \_\_\_\_\_ / \_\_\_\_\_  
Systolic                      Diastolic

Mark (x) all ordered or provided at this visit.     None

**Examinations:**

- Breast     Foot     Pelvic     Rectal     Retinal     Skin     Depression Screening

**Imaging:**

- X-ray     Bone Mineral Density     CT scan     Echocardiogram     Other Ultrasound     Mammography     MRI

**Blood Tests:**

- CBC     Glucose     HgbA1c (glycohemoglobin)     Lipids/Cholesterol     PSA (Prostate specific antigen)     other

**7. HEALTH EDUCATION Mark (x) all ordered or provided at this visit.**

- None     Asthma education
- Diet/Nutrition     Exercise     Family Planning/Contraception     Growth/Development     Injury Prevention
- Stress Management     Tobacco Use/exposure     Weight reduction     Other \_\_\_\_\_

**8. VISIT DISPOSITION Mark (x) all that apply.**

- Refer to other physician     Return at specified time

- refer to ER/Admit to hospital     Other \_\_\_\_\_